

Deploying Microsoft Dynamics Crm 2015 With Netscaler

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Comprehending as without difficulty as understanding even more than new will meet the expense of each success. neighboring to, the declaration as with ease as sharpness of this deploying microsoft dynamics crm 2015 with netscaler can be taken as without difficulty as picked to act.

Microsoft Dynamics CRM 2015 Installation Microsoft Dynamics CRM 2015 IFD Configuration /u0026amp; Setup Microsoft Dynamics CRM 2016 Installation

Creating a New Entity in Microsoft Dynamics CRM 2015 Microsoft Dynamics CRM 2015 - Overview and Demo (38:58) Quick Campaigns with Microsoft Dynamics CRM 2015 ~~Integrating Outlook With Microsoft Dynamics CRM 2015~~ Why Upgrade to Microsoft Dynamics CRM 2015 Setting Up Reports in Microsoft Dynamics CRM 2015 Microsoft Dynamics CRM 2015 Training - Back to Basics (44:30)

How to create Relationships in MS Dynamics CRM 2015 Microsoft Dynamics CRM 2015 Training: Workflow Basics (26:56)

Business Process Flows with Microsoft Dynamics CRM 2015 ~~Setting up a Workflow with Microsoft Dynamics CRM 2015~~ Microsoft Dynamics 365 - Back to Basics Microsoft Dynamics CRM Workflow Tutorial

Microsoft Dynamics 365 - CRM demo

Dynamics CRM 2016 Set Business Process Flow using a Workflow How to Create a Personal View in Dynamics CRM ~~Sales Process, Leads /u0026amp; Opportunities in Microsoft Dynamics CRM 2015~~ Introduction to Microsoft Dynamics CRM 2015 On-Premises Customer Service in Dynamics CRM Hierarchy Security in Microsoft Dynamics CRM 2015 Best Practices for Microsoft Dynamics 365 Solution Management /u0026amp; Patch Deployment ~~Microsoft Dynamics CRM 2015 Sales Cycle - From Lead to Quote to Won Opportunity~~ Microsoft Dynamics CRM Solution Showcase Spring 2015 DYNAMICS CRM Administration 101 Dialogs with Microsoft Dynamics CRM 2015 Part 1 DYNAMICS CRM Plugin Development Basics Microsoft Dynamics 365 Entitlements vs. Contracts for Service Contract Management

Deploying Microsoft Dynamics Crm 2015

After the download is completed, right-click the Dynamics_CRM_2015_IG file that has a compressed (.zip) file name extension and then click Extract All. Extract the files into a folder on your local computer. Double-click the CRMIGv7.chm file. If prompted, clear the "Always ask before opening this file" check box.

Microsoft Dynamics CRM IG for CRM 2015 (on-premises)

Deploying Microsoft Dynamics CRM 2015 with NetScaler 8 - Note that the protocol here is presented as SSL. To bring the server up, you would be required to provide a valid server certificate. - Set the IP address type to a valid IP address. This is the address that will be used to access the

Deploying Microsoft Dynamics CRM 2015 with NetScaler

Deploying and administering Microsoft Dynamics CRM Online and Microsoft Dynamics CRM 2015; Microsoft Dynamics CRM 2015 Performance and Scalability Documentation; Azure-Hosted Deployment. When moving your Microsoft Dynamics CRM to an Azure, you will gain cloud speed and scale.

CRM Implementation and Deployment Best Practices ...

Investigate the license models within CRM 2015; Overview the pre-requisite and supporting technologies; Overview the role of the CRM 2015 server; Overview the other technologies for CRM 2015; Module 2: Installing Microsoft Dynamics CRM 2015 Server. Identify hardware and software requirements for Microsoft Dynamics CRM Server. Identify hardware ...

Installing and Deploying Microsoft Dynamics CRM 2015 - U2U ...

First go to Microsoft web and download Microsoft Dynamics CRM 2015 for Microsoft Office Outlook (Outlook client). ... place your downloaded installation file and CRM2015_install.bat script (locally runnable original script is here) to network share (in my example) it will be: " /sccm/Repository/CRM_2015/ " .

How to Deploy Microsoft Dynamics CRM 2015 Client, using ...

This Two-day training course provides delegates with the skills to install and deploy both Microsoft Dynamics CRM 2015 Server and Microsoft Dynamics CRM 2015 Client for Microsoft Outlook. The training also covers installing and configuring Email components including the Email Router and Server Side Synchronisation.

Installing and Deploying Microsoft Dynamics CRM 2015 - ITCS

Deploying F5 with Microsoft Dynamics CRM 2015 and 2016. Welcome to the F5 deployment guide for configuring the BIG-IP Local Traffic Manager (LTM), Access Policy Manager (APM), and Advanced Firewall Manager (AFM) with Microsoft@Dynamics CRM. This document provides guidance on configuring the BIG- IP system for Dynamics CRM 2015 or 2016 deployments.

Deploying the BIG-IP System with Microsoft Dynamics CRM ...

The Microsoft Dynamics CRM 2015 Software Development Kit (SDK) is for developers. The documentation contains information for developers writing server side code, client-side scripts, custom business logic, integration modules, workflow assemblies, and plug-ins.

Download Microsoft Dynamics CRM 2015 Software Development ...

This Two-day training course provides delegates with the skills to install and deploy both Microsoft Dynamics CRM 2015 Server and

Microsoft Dynamics CRM 2015 Client for Microsoft Outlook. The training also covers installing and configuring Email components including the Email Router and Server Side Synchronisation.

55169 - Installing and Deploying Microsoft Dynamics CRM ...

eSignLive for Microsoft Dynamics CRM NOTE: The Push Notification Service is needed only if your connector is installed on-premises. If you have a SaaS deployment, please ignore this section. NOTE: The deployment instructions below are relevant only if you are using v1.2 of eSignLive for Microsoft Dynamics CRM. If you are using v2.1, click here.

eSignLive for Microsoft Dynamics CRM 2015 - Deployment Guide

Deploying and administering Microsoft Dynamics CRM Online and Microsoft Dynamics CRM 2015 Version 7.0.0 This document contains the information that was titled the Microsoft Dynamics CRM Implementation Guide in earlier versions of Microsoft Dynamics CRM.

Deploying and administering Microsoft Dynamics CRM Online ...

On September 28th, 2015, Microsoft announced the acquisition of Adxstudio Inc., the developers of Adxstudio Portals. Following the acquisition, Microsoft has continued to develop the portal application, releasing version 8.x as an optional portal add-on for Dynamics CRM Online 2016 Update 1. With the version 8.x release and beyond, updates are automatically deployed to the portal website itself by Microsoft.

How to Upgrade the Solutions for a Microsoft Dynamics CRM ...

Microsoft Dynamics CRM 2013 Deployment: December 31, 2016: MB2-703: Microsoft Dynamics CRM 2013 Customization and Configuration: December 31, 2016: MB2-704: Microsoft Dynamics CRM Application: July 31, 2017: MB2-720: Functional Application in Microsoft Dynamics Marketing: July 1, 2015: MB2-866: Microsoft Dynamics CRM 2011 Customization and ...

Microsoft Retired Exam | Microsoft Docs

This deployment guide is an extension of the deployment guide - Deploying Microsoft Dynamics CRM 2015 with NetScaler. GSLB is configured for site-level load balancing where the sites are geographically dispersed.

Microsoft Dynamics CRM 2015 with NetScaler for Global ...

Upgrading Dynamics 365 Server. 10/01/2018; 2 minutes to read; M; In this article. This section provides best practices guidelines and procedures to install Microsoft Dynamics CRM Server 2016 in a deployment that already has the previous version of Microsoft Dynamics CRM Server installed.

Upgrading Dynamics 365 Server | Microsoft Docs

To do this, follow these steps: On the new computer, install Microsoft Dynamics CRM Server. During the installation process, type the name of the SQL Server on which the MSCRM_Config database exists in the Select Deployment Options dialog box, and then click Connect to an Existing Deployment. Complete the installation.

How to move the Microsoft Dynamics CRM 4.0 deployment ...

805701-Microsoft Dynamics CRM 2015 Installation and Deployment 2015 Course Description. This class provides you with the necessary information and skills to install, deploy and maintain a Dynamics CRM 2015 system for your organization. This course contains all the necessary information to manage a CRM 2015 deployment.

805701 Microsoft Dynamics CRM 2015 Installation and ...

The Configuration Wizard file is located in the Client /ConfigWizard folder where Dynamics CRM for Outlook is installed. By default, the folder is C: /Program Files /Microsoft Dynamics CRM. If a path to the configuration file isn ' t specified, the Configuration Wizard looks for the default configuration file (default_client_config.xml) in the ...

Microsoft Dynamics®CRM 2016 Unleashed presents start-to-finish guidance for planning, customizing, deploying, integrating, managing, and securing every new Online and On-Premises version of Dynamics CRM 2016. Leading Dynamics implementer Marc Wolenik presents comprehensive coverage of configuring, customizing, and operating Dynamics to serve your organization ' s unique needs. He illuminates Microsoft ' s renewed focus on services, via the Interactive Service Hub (ISH) and advanced cross-platform mobile client support. You ' ll also find extensive new coverage of key enhancements including xRM, Adxstudio Portals, FieldOne, Parature, Voice of the Customer, and FantasySalesTeam gamification. In addition, this book is part of Sam ' s Content Update Program. As Microsoft updates features of Windows 10, sections of this book will be updated or new sections will be added to match the updates to the software. The updates will be delivered to you via a free Web Edition of this book, which can be accessed with any Internet connection. Wolenik ' s example-rich guidance will be invaluable to every IT professional who intends to work with Dynamics CRM 2016, regardless of her experience with Dynamics, Salesforce, or other CRM solutions. Drawing on extensive insider knowledge, he systematically explains how Dynamics CRM 2016 works, why it works that way, and how to maximize its value. You ' ll find proven best practices for using every significant Dynamics capability—information available in no other book. Detailed information on how to... Compare each version of Dynamics CRM 2016, make your best choice, and deploy painlessly Leverage Dynamics CRM 2016 as a complete customer engagement solution for all channels and devices Quickly apply capabilities that previously required extensive programming or complex workarounds Efficiently manage accounts, leads, campaigns, collateral, cases, contacts, opportunities, orders, products, quotes, invoices, teams, and more Integrate schedules, cases,

contacts, and product/service information Build powerful automated workflows, processes, and complete solutions Customize product catalogs to reduce SKUs, create bundles, and define up-sells or cross-sells Capture the Voice of the Customer with powerful new survey tools Build state-of-the-art customer service dashboards Create seamless, mobile-optimized self-service web portals with Adxstudio Make CRM more fun and compelling with FantasySalesTeam games Extend Dynamics CRM 2016 with custom plug-ins and add-ons

Master professional-level business application designs using Microsoft Dynamics CRM 2015 and its xRM features About This Book- Implement business logic using processes, plugins, and client-side scripts with MS CRM 2015- Develop custom xRM solutions to improve your business applications- A comprehensive guide with a solution-based approach that covers the new features of Microsoft Dynamics CRM 2015 and increasingly advanced topics Who This Book Is For This book targets skilled developers who are looking to build business-solution software and are new to application development in Microsoft Dynamics CRM. What You Will Learn- Customize your Microsoft Dynamics CRM 2015 business application with ease- Get to know about the new features and enhancements of Microsoft Dynamics CRM 2015- Implement process automation using workflows, business rules, and business process flows- Carry out client-side logic and consume CRM web services using client-side code- Work across all your iOS platforms or devices with the integration feature of SDK- Develop and deploy plug-ins and learn how to troubleshoot issues- Know the how-to's of mobile enhancements with Microsoft Dynamics In Detail Businesses can have their developers build complete apps or plug-ins and interfaces to suit their business needs. With the application of MS CRM, administrators can alter the content, layout, and business logic for each business use case. Businesses can choose to run Dynamics CRM on their own internal server or to link to web-hosted installations. This book is an enhanced guide that covers all the new features released with Microsoft Dynamics CRM 2015. Coming straight off the shelf with a whole new frontier of updated business rules, process enhancements, SDK methods, and other enhancements, this book is a complete guide for all your Dynamics CRM questions. Starting off, this book will introduce you to the deployment options such as online and on-premise, and the software and hardware requirements as CRM customization. It will also teach you how to develop a sample application. Going deeper, this book teaches you about the new enhancements in Microsoft Dynamics CRM 2015 such as business process, new client-side scripting, mobile application, and actions enhancements. You will quickly get up and running with plugin development and project tracking concepts with the help of sample applications. The book concludes with how Microsoft Dynamics CRM extends its mobile capabilities and bring more feature-rich experience to the app users. Style and approach A solution-based guide to learn Microsoft Dynamics CRM's newest features, and customize and extend CRM's capabilities. Each topic is presented with comprehensive examples for creating custom solutions.

More than 80 recipes to help you leverage the various extensibility features available for Microsoft Dynamics and solve problems easily About This Book Customize, configure, and extend the vanilla features of Dynamics 365 to deliver bespoke CRM solutions fit for any organization Implement business logic using point-and-click configuration, plugins, and client-side scripts with MS Dynamics 365 Built a DevOps pipeline as well as Integrate Dynamics 365 with Azure and other platforms Who This Book Is For This book is for developers, administrators, consultants, and power users who want to learn about best practices when extending Dynamics 365 for enterprises. You are expected to have a basic understand of the Dynamics CRM/365 platform. What You Will Learn Customize, configure, and extend Microsoft Dynamics 365 Create business process automation Develop client-side extensions to add features to the Dynamics 365 user interface Set up a security model to securely manage data with Dynamics 365 Develop and deploy clean code plugins to implement a wide range of custom behaviors Use third-party applications, tools, and patterns to integrate Dynamics 365 with other platforms Integrate with Azure, Java, SSIS, PowerBI, and Octopus Deploy Build an end-to-end DevOps pipeline for Dynamics 365 In Detail Microsoft Dynamics 365 is a powerful tool. It has many unique features that empower organisations to bridge common business challenges and technology pitfalls that would usually hinder the adoption of a CRM solution. This book sets out to enable you to harness the power of Dynamics 365 and cater to your unique circumstances. We start this book with a no-code configuration chapter and explain the schema, fields, and forms modeling techniques. We then move on to server-side and client-side custom code extensions. Next, you will see how best to integrate Dynamics 365 in a DevOps pipeline to package and deploy your extensions to the various SDLC environments. This book also covers modern libraries and integration patterns that can be used with Dynamics 365 (Angular, 3 tiers, and many others). Finally, we end by highlighting some of the powerful extensions available. Throughout we explain a range of design patterns and techniques that can be used to enhance your code quality; the aim is that you will learn to write enterprise-scale quality code. Style and approach This book takes a recipe-based approach, delivering practical examples and use cases so that you can identify the best possible approach to extend your Dynamics 365 deployment and tackle your specific business problems.

Gain hands-on experience working with the architecture, implementation, deployment, and data migration of Dynamics 365 Customer Engagement Key Features Explore different tools to evaluate, implement, and proactively maintain Dynamics 365 for CE Integrate Dynamics 365 CE with applications such as Power BI, PowerApps, and Microsoft Power Automate Design application architecture, explore deployment choices, and perform data migration Book Description Microsoft Dynamics 365 for Customer Engagement (CE) is one of the leading customer relationship management (CRM) solutions that help companies to effectively communicate with their customers and allows them to transform their marketing strategies. Complete with detailed explanations of the essential concepts and practical examples, this book will guide you through the entire life cycle of implementing Dynamics 365 CE for your organization or clients, and will help you avoid common pitfalls while increasing efficiency at every stage of the project. Starting with the foundational concepts, the book will gradually introduce you to Microsoft Dynamics 365 features, plans, and products. You ' ll learn various implementation strategies and requirement gathering techniques, and then design the application architecture by converting your requirements into technical and functional designs. As you advance, you ' ll learn how to configure your CRM system to meet your organizational needs, customize Dynamics 365 CE, and extend its capabilities by writing client-side and server-side code. Finally, you ' ll integrate Dynamics 365 CE with other applications and explore its business intelligence capabilities. By the end of this Microsoft Dynamics 365 book, you ' ll have gained an in-depth understanding of all the key components necessary for successful Dynamics 365 CE implementation. What you will learn Explore the new features of Microsoft Dynamics 365 CE Understand various project management methodologies, such as Agile, Waterfall, and DevOps Customize Dynamics 365 CE to meet your business requirements Integrate Dynamics 365 with other applications, such as PowerApps, Power Automate, and Power BI Convert client requirements into functional designs Extend Dynamics 365 functionality using web resources, custom logic, and client-side and server-side code Discover different techniques for writing and executing test cases Understand various data migration options to import data from legacy systems Who this book is for This book is for consultants, project managers, administrators, and solution architects who want to set up Microsoft Dynamics 365 Customer Engagement in their business. Although not necessary, basic knowledge of Dynamics 365 will help you get the most out of this book.

Learn, develop, and design applications using the new features in Microsoft Dynamics CRM Key Features Implement business logic using processes, plugins, and client-side scripts with MS Dynamics 365 Develop custom CRM solutions to improve your business applications A comprehensive guide that covers the new features of Microsoft Dynamics 365 and increasingly advanced topics. Book Description

Microsoft Dynamics 365 CRM is the most trusted name in enterprise-level customer relationship management. The latest version of Dynamics CRM comes with the important addition of exciting features guaranteed to make your life easier. It comes straight off the shelf with a whole new frontier of updated business rules, process enhancements, SDK methods, and other enhancements. This book will introduce you to the components of the new designer tools, such as SiteMap, App Module, and Visual Designer for Business Processes. Going deeper, this book teaches you how to develop custom SaaS applications leveraging the features of PowerApps available in Dynamics 365. Further, you will learn how to automate business processes using Microsoft Flow, and then we explore Web API, the most important platform update in Dynamics 365 CRM. Here, you'll also learn how to implement Web API in custom applications. You will learn how to write an Azure-aware plugin to design and integrate cloud-aware solutions. The book concludes with configuring services using newly released features such as Editable grids, Data Export Service, LinkedIn Integration, Relationship Insights, and Live Assist. What you will learn Develop apps using the platform-agnostic Web API Leverage Azure Extensions to design cloud-aware applications Learn how to implement CRUD operation Create integrated real-world apps using Microsoft PowerApps and Flow by combining services such as Twitter, Facebook, and SharePoint Configure and use Artificial Intelligence Azure Cognitive Services for Recommendation and Text Analytic services Who this book is for This book targets skilled developers who are looking to build business-solution software and are new to application development in Microsoft Dynamics 365, especially for CRM.

Discover the endless capabilities and end-to-end project management functionalities of Dynamics 365 Project Operations to drive your firm's project success and ensure rapid business growth in the competitive digital economic world Key Features Deliver successful projects via improved collaboration, visibility, and teamwork using Microsoft Project Operations solutions Gain real-time data insights to modernize business strategies to increase market share Build the right project operations models to meet business needs with an optimized budget Book Description Dynamics 365 Project Operations is a game-changing solution set for project-driven businesses that allows you to deliver commercially successful projects in a timely and cost-effective manner, keeping the project teams productive and collaborative. With this book, you'll find out how you can bring more value to the business by winning new projects and driving exponential revenue growth. Starting with the key principles of Project Operations, you'll understand how it improves project planning and execution. You'll then learn how to successfully deploy Project Operations along with different integration strategies and get to grips with the best approach for sales through project opportunities, project contracts, and pricing workflow implementation. This book will guide you through setting up direct staffing and centralized staffing models and enable you to manage project changes confidently by getting hands-on with project timeline management, pricing management, resource assignments, and modifications. In the final chapters, you'll find out how to use Project Operations effectively for project accounting and finance. By the end of this book, you'll have gained the confidence to deliver profitable projects in a well-connected organization through efficient decision-making and successful customer-client relationships. What you will learn Configure key elements of Project Operations to drive improved collaboration with your customers Discover how Project Operations is interconnected with Microsoft 365 and Dynamics 365 Platform Understand the Project Opportunity-to-Quote-to-Contract workflow and its implications for selling Find out how to set up and utilize direct staffing and centralized staffing models Explore Project Timeline Management using Task, Board, and Timeline views Find out how information flows to finance and operations in Project Operations Who this book is for This book is for project managers, project leads, business consultants, and business leaders who want to gain a competitive edge by delivering successful projects in a shorter time span with the help of effective operations and workflows across different teams within projects. Knowledge of Microsoft 365 and a sound understanding of business acumen and sales through the delivery process is necessary to get the most out of this book.

This CRM masterclass gives you a proven approach to modern customer relationship management Key Features Proven techniques to architect CRM systems that perform well, that are built on time and on budget, and that deliver value for many years Combines technical knowledge and business experience to provide a powerful guide to CRM implementation Covers modern CRM opportunities and challenges including machine learning, cloud hosting, and GDPR compliance Book Description CRM systems have delivered huge value to organizations. This book shares proven and cutting-edge techniques to increase the power of CRM even further. In *The Art of CRM*, Max Fatouretchi shares his decades of experience building successful CRM systems that make a real difference to business performance. Through clear processes, actionable advice, and informative case studies, *The Art of CRM* teaches you to design successful CRM systems for your clients. Fatouretchi, founder of Academy4CRM institute, draws on his experience over 20 years and 200 CRM implementations worldwide. Bringing CRM bang up to date, *The Art of CRM* shows how to add AI and machine learning, ensure compliance with GDPR, and choose between on-premise, cloud, and hybrid hosting solutions. If you're looking for an expert guide to real-world CRM implementations, this book is for you. What you will learn Deliver CRM systems that are on time, on budget, and bring lasting value to organizations Build CRM that excels at operations, analytics, and collaboration Gather requirements effectively: identify key pain points, objectives, and functional requirements Develop customer insight through 360-degree client view and client profiling Turn customer requirements into a CRM design spec Architect your CRM platform Bring machine learning and artificial intelligence into your CRM system Ensure compliance with GDPR and other critical regulations Choose between on-premise, cloud, and hybrid hosting solutions Who this book is for CRM practitioners who want to update their work with new, proven techniques and approaches

In the age of corporate responsibility, green technology and sustainability continue to grip the consciousness of businesses. However, the development of appropriate business-driven green computing applications requires an awareness of the best practices of the green agenda. *Green Computing Strategies for Competitive Advantage and Business Sustainability* provides emerging research on maintaining an eco-friendly environment regarding cloud computing and promoting reusability. While highlighting competitive advantages, power consumption, and project evaluation, readers will learn about various techniques for reducing energy consumption in cloud performance and information technology systems. This book is a vital resource for academics, researchers, students, professionals, and managers interested in novel trends in green computing applications and technology.

The book is a focused and step-by-step tutorial on Microsoft Dynamics CRM Reporting capabilities. It will enable Dynamics developers to create and manage reports, know what tools to use, how to use them, and where to find the data based on how it's being entered into the system with Dynamics CRM. This book is great for users and developers new to the Dynamics CRM Reports and SQL Server Reporting services, and who are looking to get a good grounding in how to use the reporting capabilities of Dynamics CRM 2011. It's assumed that you will have some experience in HTML and JavaScript already to build the advanced reports, but no previous programming experience is required to build and learn how to create some basic to intermediate reports, which will be used during the exercises within this book.

Build interactive and analytical sales productivity dashboards for Dynamics CRM 2015 with Power BI About This Book • Create Dynamics CRM reports using Power BI for Office 365 and Power BI Designer • Discover best practices to build and deploy these dashboards to Power BI sites and Dynamics CRM 2015 • Learn how to extend dashboard to mobile iPad and Surface Power BI apps Who This Book Is For This

book is intended for all Dynamics CRM 2015 users—administrators, managers, business analysts, or report writers who are new to creating dashboards using Power BI and Dynamics CRM. It would be helpful to have a basic knowledge of the Dynamics CRM 2015 platform, but no prior experience is required.

What You Will Learn

- Organize and consolidate Dynamics CRM 2015 datasets
- Add summaries and visualizations using charts and maps
- Enhance data clarity with filters, slicers, timelines
- Improve analysis by joining other data sources
- Deploy and present the dashboard to Power BI for Office 365 site
- Use the advanced Q/A functionality with Power BI to query data in the dashboard graphs and charts
- Connect the dashboards to Dynamics CRM 2015
- Extend functionality with Power BI mobile apps

In Detail

Dynamics CRM 2015 holds a wealth of information about customers and the sales pipeline, but sometimes leaves users with basic end-user reporting and dashboard options. Power BI is a great new tool for analyzing and presenting data, giving us the ability to dig deeper into the information. With the increased requests for real-time sales analytics, Power BI when connected to Dynamics CRM offers a self-service approach to build, shape, and present data through an easy-to-use interface. The set of features within Power BI will give all users a tool to generate real-time sales productivity reports and dashboards to enhance their sales performance. This book will provide you with the skills you need to learn how to build and present Dynamics CRM 2015 sales dashboards using Power BI. It follows a step-by-step process to build an interactive dashboard by organizing and consolidating datasets, improving the look and feel of graphs, charts, and maps, and enhancing data clarity with filters and slicers. By sequentially working through the steps in each chapter, you will learn how to use the Power BI Q/A functionality to query data in the dashboard, extend the dashboards to the mobile apps for the iPad and Surface, and leverage the pre-built workbook template provided by Microsoft for Dynamic CRM 2015 sales, service, and marketing dashboards.

Style and approach

A step-by-step approach to building a Power BI driven Dynamics CRM dashboard explained in an easy-to-follow style. Each topic is explained sequentially in the process of creating a dashboard, and detailed explanations of the basic and advanced features of Power BI and Dynamics CRM that appeal to the needs of readers with a wide range of experiences are also included.

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